

For: James M. Peck,
United States Bankruptcy Judge,
In Courtroom 601 of the United States Bankruptcy Court
For the Southern District of New York (the "Bankruptcy Court"),
One Bowling Green,
New York, New York 10014

From: Ni Jin
5321 Avenue Plamondon,
Montreal, Quebec H3X 1B8
Canada

In re
LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors,
Chapter 11 Case No.
08-13555(JMP)
(Jointly Administered)

List: (Copies)

- | | |
|---|---------------------------|
| 1. Confirmation Notice | Date: FEBRUARY 1, 2008 |
| ACCOUNT NO.: 340-0671511 | |
| Capital Quantity 78,000 Unite Price 100.4589U\$ + Interest 3.6% DUE 03/13/2009 | |
| 2. Statement of account | September 30, 2008 |
| 3. Statement of account | March 31, 2009 |
| 4. Statement of account | March 31, 2011 (recently) |
| 5. Authorization letter | |
| 6. Received (United States Bankruptcy Court - Southern District of New York) letter | |

FILED
U.S. BANKRUPTCY COURT
2011 MAY 24 A 10:46
S.D. OF N.Y.



A member of BMO Financial Group
P.O. BOX 150, M5X 1H3

Confirmation Notice

DATE
FEBRUARY 1, 2008

ACCOUNT NO. TYPE
340-0671511 CSH

FOR SETTLEMENT IN THIS OFFICE

ADPBM10100_1477100_002-E:5585-00585

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

AS PRINCIPAL, WE TODAY CONFIRM THE FOLLOWING SALE TO YOU

Quantity	Security Description	Unit Price
78,000	LEHMAN BROTHERS HOLDINGS INC @ MEDIUM TERM NTS DUE 03/13/2009 03.600% MS 13 YIELD 3.172% S/A; 3.197% ANN INT DAYS 143,NEXT CPN 08/03/13	100.4580US

GROSS AMOUNT	78,057.24
INTEREST	1,115.40
SUB TOTAL	79,172.64 US
NET AMOUNT	79,172.64 US

CLIENT NAME	NI JIN
ACCOUNT NO	340-0671511 CSH
INVESTMENT ADVISOR	ANTHONY SACHLAS
I.A. CODE	DKJ
TEL	(514) 428-2945

REFERENCE 10310 / CUSIP US52517PVU29 / SECURITY NO. 5227657 / ORDER NO. 010310 / A

WE CONFIRM THIS TRANSACTION(S) SUBJECT TO THE AGREEMENT ON THE REVERSE SIDE.
PLEASE RETAIN THIS CONTRACT FOR INCOME TAX PURPOSES



Statement of account



For the period ending **February 29, 2008**
Date of last statement: December 31, 2007
Primary account: 340-06715

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

Your Investment Advisor:
ANTHONY SACHLAS
Phone: 514-428-2945
www.anthonysachlas.com
1, rue Holiday
Tour Ouest Bureau 110
Pointe-Claire (Québec) H9R 5N3
Branch Manager:
MARC-ANDRÉ LACAILLE
Phone: (514) 428-2900

Account overview

U.S. dollar account

340-06715-11 Cash 06715

	Market value
	77,734.77
This month	77,734.77
Last statement	77,867.18

You can access your up-to-date account information online through BMO Nesbitt Burns Gateway at:

<http://gateway.bmonesbitburns.com>

If you have not yet registered for Gateway access, please contact your Investment Advisor.

Each year, investment dealers are required to disclose to Canada Revenue Agency the securities transactions made by clients. You must report the income or capital gain from these transactions on your annual income tax return. Please keep this statement for income tax purposes.

Bulletin board

As a reminder, if you hold trust units in your cash account, your T3 tax slip and Releve 16 (for Quebec residents) will be mailed to you by March 31st.
The tax considerations for the distributions from trust units

(including income trusts and REITs) are not completed until the entire year-end reporting of the underlying corporations is finalized.

U.S. dollar account

Summary of your investments

	Cash 06715 account Market Value (US currency)	% Invested by Asset Class
Cash & short-term investments		0%
Cash	47.40	
Fixed income & related securities		100%
Long Positions	77,687.37	
Total value of your investments	77,734.77	100%

Summary of income and expenses

	This month's income	This month's expenses	Year-to-date income	Year-to-date expenses
Dividends	0.00	0.00	0.00	0.00
Interest	1,347.48	1,115.40	1,347.48	1,115.40
Total	1,347.48	1,115.40	1,347.48	1,115.40

Details of your investments

Cash & short-term investments

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody*/ Segregated
Cash 06715	Cash balance as of February 29				47.40	
Total market value of your cash & short-term investments					47.40	

Fixed income & related securities

Fixed income

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody*/ Segregated
Cash 06715	LEHMAN BROTHERS HOLDINGS INC MEDIUM TERM NTS DUE 03/13/2009 3.600%	78,000	100.458	99.599	77,687.37	78,000
Total market value of your fixed income					77,687.37	
Total market value of your fixed income & related securities					77,687.37	

Total market value of your investments

77,734.77

Statement of account



For the period ending **February 29, 2008**
Primary account: 340-06715

Monthly activity

Transaction details

Cash account 340-06715

Settle date	Activity	Description	Quantity	Price	Income/Expense	Amount (US currency)
Feb 1		Opening cash balance				2,172.56
Feb 1	Redemption	CITIGROUP INC NOTES DUE 02/01/2008 INT 3.500% ISSUE REDEEMED FOR CASH 172967BS9060	-76,000			76,000.00
Feb 1	Interest	CITIGROUP INC NOTES DUE 02/01/2008 INT 3.500% REG INT ON 76000 BND REC 01/31/08 PAY 02/01/08	76,000		Income	1,330.00
Feb 6	Bought	LEHMAN BROTHERS HOLDINGS INC MEDIUM TERM NTS DUE 03/13/2009 03.600% YIELD 3.172% S/A; 3.197% ANN INT.DAYS 143,NEXT CPN 08/03/13	78,000	100.4580		-79,472.64
Feb 22	Interest	INTEREST ON CREDIT BALANCE AT 2.000% 01/22 THRU 01/29			Income	0.95
Feb 22	Interest	INTEREST ON CREDIT BALANCE AT 1 1/2% 01/30 THRU 02/21			Income	16.53
Feb 29		Closing cash balance				47.40

Statement of account

For the period ending **September 30, 2008**

Date of last statement: June 30, 2008

Primary account: 340-06715

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

Your Investment Advisor:
ANTHONY SACHLAS

Phone: 514-428-2945

www.anthonysachlas.com

1, rue Holiday

Tour Oneil Bureau 110

Pointe-Claire (Québec) H9R 5N3

Branch Manager:

MARIE-ANDRÉE LACAILLE

Phone: (514) 428-2900

Account overview

U.S. dollar account**Market value**

340-06715-11 Cash 06715

7,800.00

This month**7,800.00**

Last statement

74,684.62

You can access your up-to-date account information online through BMO Nesbitt Burns Gateway at:

<http://gateway.bmonesbittburns.com>

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U.S. dollar account

Summary of your investments

Cash 06715 account		
	Market Value (US currency)	% Invested by Asset Class
Cash & short-term investments		100%
Cash	0.00	
Long Positions	7,800.00	
Total value of your investments	7,800.00	100%

Summary of income and expenses

	This month's income	This month's expenses	Year-to-date income	Year-to-date expenses
Dividends	0.00	0.00	0.00	0.00
Interest	0.00	0.00	2,751.48	1,115.40
Total	0.00	0.00	2,751.48	1,115.40

Details of your investments

Cash & short-term investments

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody*/ Segregated
Cash 06715	Cash balance as of September 30				0.00	
Cash 06715	LEHMAN BROTHERS HOLDINGS INC MEDIUM TERM NTS DUE 03/13/2009 3.600%	78,000	100.458	10.000	7,800.00	78,000
Total market value of your cash & short-term investments					7,800.00	

Total market value of your investments **7,800.00**

Monthly activity

Transaction details

Cash account 340-06715

Settle date	Activity	Description	Quantity	Price	Income/ Expense	Amount (US currency)
Sep 1		Opening cash balance				0.00
Sep 15	Cheque	CK # DU70030644 RE:BANK OF MONTREAL PAYEE NI JIN CLIENT REQUEST				-1,404.00
Sep 26	Adjustment	WRITE OFF/BRANCH				1,404.00

Monthly activity continued on next page



Statement of account

For the period ending **March 31, 2009**
Date of last statement: December 31, 2008
Primary account: 340-06715

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

Your Investment Advisor:
ANTHONY SACHLAS
Phone: 514-428-2945
www.anthonysachlas.com
1, rue Holiday
Tour Oneil Bureau 110
Pointe-Claire (Québec) H9R 5N3
Branch Manager:
MARC-ANDRÉ LACAILLE
Phone: (514) 428-2900

Account overview

U.S. dollar account

340-06715-11 Cash 06715

Market value

8,580.00

This month	8,580.00
Last statement	6,240.00

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<http://gateway.bmonesbittburns.com>

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Bulletin board

Alpha is an Alternative Trading System operating in Canada. BMO Nesbitt Burns Inc. is a limited partner of Alpha Trading Systems Limited Partnership which is the sole limited partner of Alpha ATS L.P. (Alpha).

We are also a shareholder of Alpha ATS Inc. (Alpha Inc.), which is the general partner of Alpha, and Alpha Trading Systems Inc. One of our officers is a member of the board of directors of both Alpha ATS Inc. and Alpha Trading Systems Inc.

Our ownership interest in Alpha Trading Systems Limited Partnership and Alpha Trading Systems Inc. may be re-determined at the end of the first and second year following the launch of Alpha based on our share of trades executed on Alpha.

Notwithstanding our interest in Alpha, we wish to assure our clients that all orders will be executed in accordance with our best execution obligation.

At BMO Nesbitt Burns we are taking important steps to improve our environment. Starting this month, we have stopped printing and distributing the paper copy of our Perspective Newsletter in your account statements.

However, we continue to produce this publication electronically and it can be accessed online at the Investor Learning section of our website at www.bmonesbittburns.com.

Using borrowed money to finance the purchase of securities involves greater risk than using cash resources only.

If you borrow money to purchase securities, your responsibility to repay the loan and pay interest as required by its terms remains the same even if the value of the securities purchased declines.

U.S. dollar account

Summary of your investments

Cash 06715 account		
	Market Value	% Invested
	(US currency)	by Asset Class
Cash & short-term investments		100%
Cash	0.00	
Long Positions	8,580.00	
Total value of your investments	8,580.00	100%

Details of your investments

Cash & short-term investments

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody*/ Segregated
Cash 06715	Cash balance as of March 31				0.00	
Cash 06715	LEHMAN BROTHERS HOLDINGS INC MEDIUM TERM NTS DUE 03/13/2009 3.600%	78,000	100.458	11.000	8,580.00	78,000
Total market value of your cash & short-term investments					8,580.00	
Total market value of your investments					8,580.00	



Statement of account

For the period ending **March 31, 2011**
Date of last statement: December 31, 2010
Primary account: 340-06715

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

Your Investment Advisor:
POINTEC REALLOTS
Phone: 514-428-2900
1, rue Holiday
Tour Ouest Bureau 110
Pointe-Clair (Québec) H9R 5N3
Branch Manager:
MARC-ANDRÉ LACATLÉE
Phone: (514) 428-2900

Account overview

U.S. dollar account	Market value
340-06715-11 Cash 06715	18,720.00
This month	18,720.00
Last statement	15,271.08

You can access your up-to-date account information online through BMO Nesbitt Burns Gateway at:

<http://gateway.bmonesbittburns.com>

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Each year, investment dealers are required to disclose to Canada Revenue Agency the securities transactions made by clients. You must report the income or capital gain from these transactions on your annual income tax return. Please keep this statement for income tax purposes.

Bulletin board

For Account Minimum Fee, applicable GST and QST rates of 5% and 8.5% respectively are included in the total charge. Please note the increase in QST from 7.5% to 8.5% effective as of January 1st, 2011.

Using borrowed money to finance the purchase of securities involves greater risk than using cash resources only.

If you borrow money to purchase securities, your responsibility to repay the loan and pay interest as required by its terms remains the same even if the value of the securities purchased declines.

The US/CDN conversion rate is: 0.9690, as of March 31st.

U.S. dollar account

Summary of your investments

Cash 06715 account		
	Market Value (US currency)	% Invested by Asset Class
Cash & short-term investments		0%
Cash	0.00	
Fixed income & related securities		100%
Long Positions	18,720.00	
Total value of your investments	18,720.00	100%

Details of your investments

Cash & short-term investments

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody* / Segregated
Cash 06715	Cash balance as of March 31				0.00	
Total market value of your cash & short-term investments					0.00	

Fixed income & related securities

Fixed income

Account type	Description	Quantity	Average Cost	Price	Market value (US currency)	Custody* / Segregated
Cash 06715	LEHMAN BROTHERS HOLDINGS INC MEDIUM TERM NTS DUE 03/13/2009 3.600%	78,000	100.458	24.000	18,720.00	78,000
Total market value of your fixed income					18,720.00	
Total market value of your fixed income & related securities					18,720.00	

Total market value of your investments	18,720.00
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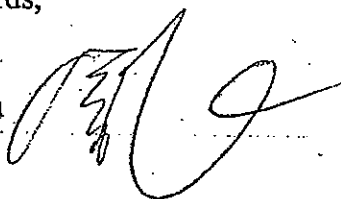
Date: January 1st, 2008

To Whom It May Concern:

I, Ni Jin, authorize Xiaoyin Jin to take care of all the activities of my bank account# 360-06715 on my behalf like last year.

Regards,

Ni Jin

A handwritten signature in black ink, appearing to be 'Ni Jin', written over a horizontal dotted line.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DEBTORS' DISCLOSURE
STATEMENT AND ANY ALTERNATIVE DISCLOSURE STATEMENT**

TO PARTIES IN INTEREST IN THE FOLLOWING CHAPTER 11 CASES:

Name of Debtors and Case Numbers

Lehman Brothers Holdings Inc.	08 -13555 (JMP)
Lehman Commercial Paper Inc.	08 -13900 (JMP)
Lehman Brothers Commodities Services Inc.	08 -13885 (JMP)
Lehman Brothers Special Financing Inc.	08 -13888 (JMP)
Lehman Brothers OTC Derivatives Inc.	08 -13893 (JMP)
Lehman Brothers Commercial Corporation	08 -13901 (JMP)
Lehman Brothers Derivatives Products Inc.	08 -13899 (JMP)
Lehman Brothers Financial Products Inc.	08 -13902 (JMP)
LB 745 LLC	08 -13600 (JMP)
PAMI Statler Arms LLC	08 -13664 (JMP)
CES Aviation LLC	08 -13905 (JMP)
CES Aviation V LLC	08 -13906 (JMP)
CES Aviation IX LLC	08 -13907 (JMP)
East Dover Limited	08 -13908 (JMP)
Lehman Scottish Finance L.P.	08 -13904 (JMP)
Luxembourg Residential Properties Loan Finance	09 -10108 (JMP)
BNC Mortgage LLC	09 -10137 (JMP)
LB Rose Ranch LLC	09 -10560 (JMP)
Structured Asset Securities Corporation	09 -10558 (JMP)
LB 2080 Kalakaua Owners LLC	09 -12516 (JMP)
Merit, LLC	09 -17331 (JMP)
LB Preferred Somerset LLC	09 -17505 (JMP)
LB Somerset LLC	09 -17503 (JMP)

PLEASE TAKE NOTICE THAT on January 25, 2011, Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors") filed the First Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Debtors' Plan") and the Debtors' Disclosure Statement for the First Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code (as it may be amended, the "Debtors' Disclosure Statement") with respect to the Debtors' Plan, pursuant to section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE THAT on December 15, 2010, the Ad Hoc Group of Lehman Brothers Creditors (the "Group") filed the Joint Substantively Consolidating Chapter 11 Plan for Lehman Brothers Holdings Inc. and Certain of Its Affiliates Other Than Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC (as it may be amended, the "Group's Plan") and the Group's Disclosure Statement for the Joint Substantively Consolidating Chapter 11 Plan for Lehman Brothers Holdings Inc. and Certain of Its Affiliates Other Than Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC (the "Group's Disclosure Statement") with respect to the Group's Plan, pursuant to section 1125 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT other plan proponents may file, as applicable, an alternative plan and disclosure statement with respect to some or all of the Debtors (as may be amended, each an "Alternative Plan" and "Alternative Disclosure Statement," respectively).

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing will be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), One Bowling Green, New York, New York 10014, on **June 28, 2011 at 10:00 a.m. (Eastern Time)** (the "Disclosure Statement Hearing") to consider the entry of an order, among other things, determining that the Debtors' Disclosure Statement, the Group's Disclosure Statement and/or any Alternative Disclosure Statements contain "adequate information" within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Debtors' Disclosure Statement, the Group's Disclosure Statement and/or any Alternative Disclosure Statements.

2. Any party in interest wishing to obtain a copy of the Debtors' Disclosure Statement and the Debtors' Plan, the Group's Disclosure Statement and the Group's Plan or any Alternative Disclosure Statement and Alternative Plan may request such copy, in writing, from **Epiq Bankruptcy Solutions, LLC, Attn: Lehman Ballot Processing Center, 757 Third Avenue, 3rd Floor, New York, New York 10017**. Interested parties may also examine such disclosure statements and plans free of charge at www.lehman-docket.com. In addition, such disclosure statements and plans are on file with the Bankruptcy Court and may be examined by accessing the Bankruptcy Court's website: www.nysb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov.

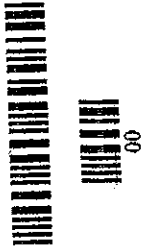
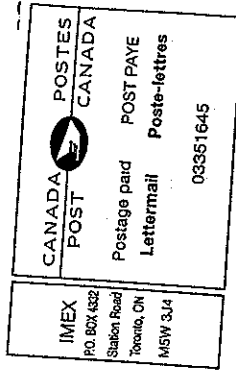
3. Objections and responses, if any, to approval of the Debtors' Disclosure Statement, the Group's Disclosure Statement or any Alternative Disclosure Statement must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, and the *Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures*, dated June 17, 2010 [Docket No. 9635], (c) set forth the name(s) of the objecting party/(ies), (d) set forth the nature and amount of the claim(s) or equity interest(s) held or asserted by each objecting party/(ies) against the Debtor(s), (e) state with particularity the legal and factual bases relied upon for the objection or response, and (f) be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received by the following parties no later than May 27, 2011 at 4:00 p.m. (Eastern Time): (i) the chambers of the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Harvey R. Miller, Esq., Lori R. Fife, Esq., and Alfredo R. Pérez, Esq., attorneys for the Debtors; (iii) the Office of the United States Trustee for Region 2, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Tracy Hope Davis, Esq., Elisabetta Gasparini, Esq. and Andrea Schwartz, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq., attorneys for the official committee of unsecured creditors; (v) White & Case LLP, 1155 Avenue of the Americas, New York, New York 10036, Attn: Gerard Uzzi, Esq. and Christopher Shore, Esq., attorneys for the Group; and (vi) the respective attorney(s) for each of the plan proponents of any Alternative Plan.

IF AN OBJECTION OR RESPONSE TO APPROVAL OF THE DEBTORS' DISCLOSURE STATEMENT, THE GROUP'S DISCLOSURE STATEMENT OR ANY ALTERNATIVE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DEBTORS' DISCLOSURE STATEMENT, THE GROUP'S DISCLOSURE STATEMENT OR ANY ALTERNATIVE DISCLOSURE STATEMENT, AS APPLICABLE, AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

4. Any party in interest that is entitled to vote on the related plan(s) will receive a copy of the disclosure statement, the plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

5. The Disclosure Statement Hearing may be adjourned from time to time. If the Disclosure Statement Hearing is adjourned, the Debtors, the Group or the applicable plan proponent shall file a notice with the Bankruptcy Court and serve such notice on all parties on the Master Service List.

DATED: April 25, 2011
New York, New York



000000410

BMO NESBITT BURNS INC
250 YONGE ST, 7TH FLOOR,
TORONTO, ON, M5B 2M8
CANADA
LEHMAN BROS HOLDINGS INC

NI JIN
5321 AV. PLAMONDON
MONTREAL QC H3X 1B8

